HOUSE DOCKET, NO. 1767 FILED ON: 1/17/2013

HOUSE . . . . . No. 1047

The Commonwealth of Massachusetts

PRESENTED BY:

Alice Hanlon Peisch

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying:

An Act regarding the countable assets of medical assistance recipients.

PETITION OF:

NAME:	DISTRICT/ADDRESS:
Alice Hanlon Peisch	*14th Norfolk*
William N. Brownsberger	*Second Suffolk and Middlesex*
Jennifer E. Benson	*37th Middlesex*
Edward F. Coppinger	*10th Suffolk*
Kay Khan	*11th Middlesex*
Jonathan Hecht	*29th Middlesex*
Denise Provost	*27th Middlesex*
James M. Murphy	*4th Norfolk*
Carolyn C. Dykema	*8th Middlesex*
John V. Fernandes	*10th Worcester*
Kate Hogan	*3rd Middlesex*

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By Ms. Peisch of Wellesley, a petition (accompanied by bill, House, No. 1047) of Alice Hanlon Peisch and others relative to excluding certain retirement funds from countable assets of medical assistance recipients. Health Care Financing.

[SIMILAR MATTER FILED IN PREVIOUS SESSION
SEE
HOUSE
, NO. *2097* OF 2011-2012.]

The Commonwealth of Massachusetts

An Act regarding the countable assets of medical assistance recipients.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Section 21A of Chapter 118E of the General Laws, as appearing in the 2010
2 Official Edition, is hereby amended by striking out subsection (2)(i) and replacing it with the
3 following new subsection:-

4 (2)(i) the type and amount of all countable assets; provided that any funds held by the
5 community spouse of an institutionalized applicant or recipient in an Individual Retirement
6 Account, Keogh plan or other pension fund shall be considered a non-countable asset as long as
7 regular income distributions are made from the fund or the community spouse is employed;